

Estonian Road Cluster



European Union
Regional Development Fund



Investing in your future



ESTONIAN ROAD CLUSTER



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Estonia at a Glance

Official name: Republic of Estonia.

Head of State: President.

Government: Parliamentary Republic, single chamber Parliament (Riigikogu) of 101 members.

Currency: Euro (since 1.01.2011). Estonia regained its independence on 20 August 1991 and has since embarked on a rapid program of social and economic reform. Estonia joined both EU and NATO in 2004.

Area: 45,227 square km neighboring Finland, Sweden, Latvia and Russia.

Population: 1.340 million. Estonia is among the least densely populated countries in the world.

Capital: Tallinn. 30% of Estonia's 1,34 million population lives in the capital Tallinn. Estonia is divided into 15 counties, 194 rural municipalities and 33 towns.

Other Major Cities: Tartu (102,000), Narva (66,700), Kohtla-Järve (45,400), Pärnu (44,100).

Language: Estonian. Other languages such as English, Russian and Finnish are also widely spoken.

Main Religion: Lutheran.

Major Natural Resources: Timber, oil shale, phosphorite, peat, limestone, dolomite.

Time Zone: GMT + 2 hours.

Distance from Tallinn: Helsinki 85 km, Riga 307 km, St Petersburg 395 km, Stockholm 405 km, Vilnius 605 km.

Flight times: Helsinki 35 min, Stockholm 1 h, Copenhagen 1 h 30 min, Moscow 1 h 40 min, Amsterdam 2 h 20 min, London 2 h 45 min.

Climate: Estonian climate is humid and temperate. 50% of Estonian land is covered by forests.



Why Estonia?

Already in the Middle Ages, Estonia served as a bridge between the West, the North and the East. Goods from the Silk Road were transported to the Scandinavia through Estonia. Tallinn and other Estonian towns belonging to the Hanseatic League played a role in the development of European trade as well as more global economy. Today's Estonia is distinguished by one of the most forward-looking business environments in Europe.

Emerging Nordic country

Estonia benefits from its strategic location at the intersection of the European, Nordic and Russian markets, providing a unique set of trade, language and cultural linkages. It's strategic location and business-friendly environment mean Estonia is increasingly used as a base from which to access some of the world's larg-

est and most advanced markets. These include the EU thanks to the harmonized legal environment and Euro currency; Russia thanks to language skills and geographic proximity and the Nordic region due to long-standing trade and cultural linkages.

Estonians – a forward-looking nation

Estonians' work culture and attitude toward work is Scandinavian, while the wages are only a third of those in Sweden and Finland on average. As a forward-looking nation, Estonians value education highly and are skilled workforce. People in Estonia are well-qualified, educated and friendly. It is easy to communicate with Estonians – good language skills and fluency are a rule rather than exception here.

Estonian Road Cluster

In the beginning of 2013, the Estonian Road Cluster was set up with the Estonian Asphalt Pavement Association non-profit association, uniting different parties of the road construction supply chain – from design and construction to materials suppliers, education and research institutions and professional organisations.

The outcome of the Cluster activities is envisioned to have a direct positive impact on the Estonian economic development as substantial and innovative activities in the road construction sector would create opportunities for other areas of activities, sustainable and clean solutions would curb the CO² emissions and help to promote Estonia's image as a country of innovation. The Estonian Road Cluster aims to enhance the competitiveness of the companies through innovative solutions as well as to establish a competence centre for

the road construction sector that would combine best practices and know-how of the industry.

The following pages give a short introduction to the partners of the Estonian Road Cluster. These companies are important players in road industry and they are ready to become your trustworthy partners.

Sven Pertens

Chairman of the Board
Estonian Asphalt
Pavement Association



Our Core Competencies





| | Road construction | Road maintenance | Road construction materials, aggregates, geosynthetics | Road construction materials, binders, asphalt, concrete | Education | Laboratory services | Research and development | Road design | Supervision | Mechanical engineering | Traffic management, ITS | Project management |
|------------------------------------|-------------------|------------------|--|---|-----------|---------------------|--------------------------|-------------|-------------|------------------------|-------------------------|--------------------|
| Eesti Asfaldiliit MTÜ | | | | | | | | | | | | |
| Nynas AS | | | | | | | | | | | | |
| Tallinn University of Technology | | | | | | | | | | | | |
| Kunda Nordic Tsement AS | | | | | | | | | | | | |
| Rudus AS | | | | | | | | | | | | |
| Üle OÜ | | | | | | | | | | | | |
| TTK University of Applied Sciences | | | | | | | | | | | | |
| Kivitööd AS | | | | | | | | | | | | |
| TREV-2 Grupp AS | | | | | | | | | | | | |
| TREF AS | | | | | | | | | | | | |
| Teede Tehnokeskus AS | | | | | | | | | | | | |
| Lemminkäinen Eesti AS | | | | | | | | | | | | |
| Verston Ehitus OÜ | | | | | | | | | | | | |
| Reaalprojekt OÜ | | | | | | | | | | | | |
| Ruu Kivi OÜ | | | | | | | | | | | | |
| ViaCon Eesti AS | | | | | | | | | | | | |
| Meiren Engineering OÜ | | | | | | | | | | | | |
| IB Foor OÜ | | | | | | | | | | | | |
| Signaal TM AS | | | | | | | | | | | | |
| Roadservice OÜ | | | | | | | | | | | | |

The Cluster project is supported by European Regional Development Fund.



The Estonian Asphalt Pavement Association

The Estonian Asphalt Pavement Association (ESTAPA) was founded in June 05, 1991. The association acts as a non-profit organisation and incorporates companies and state enterprises that operate in road industry (member companies) and diploma road engineers (individual members). By August 1, 2013 there are 46 association members, among them 32 juridical persons and 14 individuals. The goal of ESTAPA is to promote the development of road-building sector and encourage its activities.

ESTAPA is a main body to disclose and defend common interests of the association members and the road industry sector in general. Association has expressed its views on the topics, like road sector financing, input prices variations, fuel taxation, regulations, standardisations, education and qualifications, etc. ESTAPA regularly organises professional conferences “ASPHALT DAYS”, topic specific seminars and workshops, provides professional knowledge and all kind of technical information to its members. The ESTAPA has been active in publishing original professional non-fiction publications. “Small Book of Surface Dressing” (1999, author Rein Freiberg), “Small Book of Road Laboratories” (2005, author Eda Lepp), “Small Book of Asphalt I” (author Vello Mespak) and “Small book of Asphalt II” (2011, author Vello Mespak) have found good receipt by the experts. In 2013 there are plans to publish another book in the

series on asphalt pavements repairs. Since 1993 ESTAPA has compiled data collection “Estonian Asphalt in Figures”, since 2006 this data set is available online.

Since January 1, 2013 the Estonian Road Cluster was established beside the association and ESTAPA acts as the coordinating partner of the Cluster. The main goal of the Cluster is to promote the cooperation between road industry, research institutions and other sectors (ICT, Transport, etc), launch projects of common interest and facilitate best practice exchanges to increase the competitiveness and export potential of the partners.

The Estonian Asphalt Pavement Association is a member of European Asphalt Pavement Association (EAPA) since June 01, 1994 and an external member of National Asphalt Pavement Association (NAPA, USA) since January 01, 1996.

The Estonian Asphalt Pavement Association

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IB Foor Ltd

Construction and maintenance of intelligent transportation systems (ITS) and traffic light systems.

Core competencies

- Design, installation, programming and maintenance of traffic light systems,
- Central monitoring of traffic light systems and other ITS systems,
- Design, installation, programming and maintenance of variable message sign and automatic incident detection systems
- Traffic counting and classifying solutions

Products and services

- Traffic light systems central monitoring service
- Variable message sign and automatic incident detection systems
- Traffic counting and classifying solutions

Active markets

Estonia, Latvia, Lithuania and Finland

Awards and certificates

- ISO 9001:2008
- ISO 14001:2004
- OHSAS 18001:2007

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AS Kivitööd Ltd

Road construction.

Core competencies

Pavig stones, granite products

Products and services

Granite paving stones and kerbstones

Active markets

Finland, Estonia

Awards and certificates

Eesti ehitusettevõtjate liidu kvaliteedisüsteem



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Kunda Nordic Tsement AS

Kunda Nordic Cement is a company with the history of 143 years which today is a member of the international Heidelberg Cement Group. Kunda Nordic Tsement produces constructional cements and crushed limestone and offers port services.

Core competencies

Kunda Nordic is a modern Estonian company offering constructional cements, crushed limestone and port services to customers from both Estonia and abroad.

Products and services

- Bulk cements
- Packaged cements
- Hydraulic road binder
- Limestone aggregates
- Other materials

Awards and certificates

Mechanical and physical requirements according to the standard EVS-EN 197-1:2011

Kunda Nordic Tsement AS

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Lemminkäinen

Lemminkäinen Eesti AS

Lemminkäinen is a multinational group that was founded as a construction company in 1910 and is operating internationally in all areas of the construction sector. Lemminkäinen Eesti AS is operating in infrastructure construction, combining all the skills, experience and know-how in this particular field.

Core competencies

- Road construction project management
- Production of asphalt concrete, paving and engineering

- Geotechnical engineering
- Road signs sales

Products and services

- Asphalt concrete mass production
- Asphalt concrete paving and foundation engineering
- Road milling
- Structural stabilisation
- Special technologies: cast bituminous concrete (Mastic asphalt), Confalt

Active markets

Estonia, Latvia, Denmark, Sweden

Awards and certificates

- ISO 14001:2004,
- ISO 9001:2008,
- OHSAS 18001:2007



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MEIREN SNOW



MEIREN SNOW



Meiren Engineering OÜ

Meiren develops and markets snowploughs for professional use.

Core competencies

Snow-clearing equipment, mechanical engineering, product development

Products and services

Meiren snowploughs are designed for professional use. Many innovative solutions guarantee the best snow clearing result while keeping costs down. Several patents and innovative solutions.

Active markets

Estonia, Latvia, Lithuania and Finland

Awards and certificates

- ISO9001
- Best innovation Award. Östersund 2013
- Innovatsiooni auhind. Hõbemedal. Saksamaa 2013
- Excellent product development. Lahti 2010
- Rating AAA

Meiren Engineering OÜ

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Nynas AS

Nynas is a bitumen specialist company concentrating on adding value to our customer's business in an environmentally sustainable way.

Core competencies

Production, sales and marketing of road bitumen and bituminous products (emulsions, pmb, pmb emulsions) and logistics of our products

Products and services

- Road bitumens
- Road bitumen emulsions
- Polymer modified bitumens
- Soft bitumens
- Polymer modified road bitumen emulsions
- Technical support to our customers

Active markets

Estonia, Latvia, Lithuania, Ukraine, Russia

Awards and certificates

Nynas Group is working in accordance of ISO 9001, ISO 14001 and OHSAS 18001



AS Nynas

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Reaalprojekt OÜ

Reaalprojekt is an Estonian privately held company that provides infrastructure related engineering, design and consultancy services. Company has three subsidiaries in Estonia and Latvia employing a total of 150 people. We are committed to providing innovative, flexible and professional approach, with aim to exceed our client's expectations.

Products and services

- Design of roads, streets and infrastructure
- Design of water treatment, pumping stations and pipelines
- Geodetic works and land surveying
- Geotechnics

Active markets

Estonia, Sweden, Latvia, Finland

Awards and certificates

The Best Designer award of the Estonian Road Administration: 2004, 2008, 2009



Reaalprojekt OÜ (Ltd)

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Roadservice OÜ

Our main fields of activity are traffic management, landscaping, the sales and solutions of geosynthetic materials and the construction of noise barriers. We also rent road construction equipment.

Core competencies

- Hydroseeding
- Traffic arrangement
- Geosynthetics
- Noise barriers

Products and services

- Hydroseeding services, machines and materials
- We produce, rent and install traffic arrangement equipment
- We rent out road construction machinery and offer bulk material transportation service
- We represent K. Schütte GmbH, the German manufacturer of noise barriers in Estonia, Latvia, Lithuania and Finland

Awards and certificates

Quality Management System Standard ISO 9001:2008 and Environmental Management System Standard ISO 14001:2004



OÜ Roadservice

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Rudus AS

Production of road construction materials.

Products and services

- Concrete
- Paving stones
- Curbstones
- Granite rubble

Rudus



Rudus AS

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Ruu Kivi OÜ

Ruu Kivi OÜ is active in the Baltic area in trading granite aggregates from Scandinavia as well as offering sea-road rail logistics services and material handling in different locations such as ports, terminals and quarries. Our strength is an experienced team and flexibility. Throughout the years on the market we have been participating in dozens of major road building projects, supplying different road builders with both local and Scandinavian origin materials and our aim is to grow our share on the market.

Core competencies

- Flexibility
- Maximum co-operation
- Experienced team

Products and services

- Granite aggregates
- Sea-Rail-Road logistics
- Cost-effective material handling services in ports, warehouses, quarries.
- Recycled materials for road building

Active markets

Currently active in: Estonia, Latvia, Russia, Norway, Sweden, The Netherlands, Lithuania, Denmark

Ruu Kivi OÜ

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AS Signaal TM

Construction and maintenance of traffic management systems. Road markings and traffic signs.

Core competencies

- 1) Traffic lights and controllers
- 2) Traffic counting & classification systems Road weather systems
- 3) Road markings
- 4) Traffic signs

Products and services

- 1) Traffic lights and controllers
- 2) Traffic counting & classification systems Road weather systems

Active markets

Estonia, Latvia

Awards and certificates

ISO 9001
ISO 14001



AS Signaal TM

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TALLINN UNIVERSITY OF TECHNOLOGY

Tallinn University of Technology (TUT)

TUT is the only technological university in Estonia and the flagship of Estonian engineering and technical education. TUT is a research university where discoveries are transferred into studies and the real life through knowledge.

Core competencies

Education from TUT is highly appreciated worldwide. According to labour market studies, TUT alumni are the most successful ones in Estonia. The Department of Road Engineering of TUT is currently the only institution preparing Road and Bridge Engineers in Estonia. Research areas of the Department of Road Engineering are road and bridge engineering, traffic safety and engineering survey.

Products and services

Common research projects with other research institutions and universities on the road, bridge and transportation related topics. TUT cooperates with the top 10 universities of the world (Stanford, Berkeley, MIT, Harvard, etc.) The strategic partners, as well as international benchmarking universities are Berkeley (USA), KTH – Royal Institute of Technology in Sweden and Aalto University (Finland).



TUT

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Teede Tehnokeskus AS

Started as an independent research institution with a specialization on roads on April 1, 1964, when the laboratory, technical information group and research sector got separated from the Design and Survey Office of Transport and Road Ministry and formed a separate unit – the Central Laboratory of Road Construction.

Products and Services

- Testing of construction materials, products and structures
- Studies of Construction Materials and Construction Products
- Construction Supervision
- Certification
- BMS - Assessment and Analysis of Bridge Condition
- Road Condition Measurement and Analysis
- Road Information Systems and Telemetry (Intelligent Transportation Systems)

Devices

- Laboratory equipment: from different manufacturers e.g. Infratest, Controls, Form+Test, ELE, Petrotest etc
- Road condition measurement devices: LaserMaster-IRI, UraMaster, Laser Texture Meter LTM-1, Dynatest FWD-8002, RutMaster, RoAR Mark II etc

- Ground penetrating radars: SIR-10H (100, 400 ja 1200 MHz), Mala GeoScience GPR ProEx (500 MHz ja 2300 MHz)
- Geodetic surveys devices: TRIMBLE S3 Robotic 2, TOPCON GTS 702, pöördlaser Rugby 100 etc
- Software: Bentley Power Civil, Microstation PowerDraft XM, Novapoint Road Professional, AutoCAD Civil 3D, HDM-III ja HDM-IV, CUBE etc

Awards and certificates

- Estonian Accreditation Centre (EAK) accredited testing laboratory in the field of building materials and products (registration number L036)
- Estonian Accreditation Centre (EAK) accredited certification body in the field of building materials and products (registration number PC 011)
- Estonian Accreditation Centre (EAK) accredited type A inspection body in the field of building materials and products (registration number I 029)



AS TREF

AS TREF is road construction company with experiences more then 40 years; our main purpose is quality feasible results, our team are on high educated level with long experiences.

Core competencies

- Project manageering
- Road contraction raw materials producing
- Hot Mix Asphalt producing

Products and Services

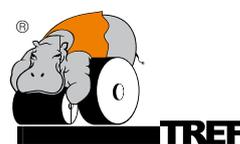
- Project manageering, main contracting.
- Road construction material export

Active markets

Estonia, Finland, Latvia, Russia, Sweden

Awards and certificates

- AS TREF have ISO 9001 and 14001 certificates
- AS TREF got appreciate as the most quality company 2001, 2002, 2004, 2005, 2006 from Estonian Road Administration



AS TREF

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TREV-2 Grupp AS

More than 50 years of experience and knowledge is combined with operating efficiency and youthful energy

- Efficient operations
- Latest technologies and innovation
- Constant development
- Adaptiveness and environmental consciousness
- Open relationships and communication

Products and services

- Project Management
- Asphalt paving
- Milling
- Cold remix and soil stabilization
- Traffic safety products (signs, frames, posts, consoles, barriers etc.)
- Asphalt production

Active markets

Estonia, Finland, Sweden, Latvia, Lithuania, Russia

Awards and certificates

- ISO 9001, OHSAS 18001, Environmental ISO 14001
- Best road construction and maintenance company 2009
- Award in environmental innovation in mining technology in 2011



AS TREV-2 Group

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TTK University of Applied Sciences

TTK University of Applied Sciences offers competitive professional higher education in the field of engineering and technology, including road and bridge engineering

Core competencies

4-year study programmes of professional higher education (240 ECTS); researches and expertises.

Products and services

Researches and expertises; international courses (in English)

The mission of TTK University of Applied Sciences is to support the sustainable development of Estonian society through applied higher education and knowledge transfer in the field of technology, primarily in engineering studies.

The vision of TTK University of Applied Sciences is to be a valued and recognized applied higher education institution in the field of technology. Our staff and students value the motto of TTK:

Usus Est Magister Optimus! – Practice is the Best Teacher!

TTK University of Applied Sciences

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Faculty of Construction

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Verston Ehitus OÜ

The main area of business of Verston Ehitus is building and repairs of roads and squares, starting from counselling of the Client and project management until completion of the standard-quality works.

Core competencies

Road construction project Management

Products and services

- Project Management
- Building of roads and squares
- Laying pavement stones
- Building external networks
- Landscaping works



Verston Ehitus OÜ

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ViaCon Eesti AS

ViaCon Eesti offers a wide range of geosynthetics, pipes, culverts, bridges and road safety solutions. All products and systems are well suited for road construction and civil engineering. The company is part of the ViaCon Group, which was established in Norway and Sweden in 1986. The ViaCon Group became part of SafeRoad in 2010.

Products and services

- Geosynthetics (installation, sales and design)
- Steel culverts, tunnels (installation, sales and design)
- Plastic pipes
- Road safety solutions (installation, sales and design)

Active markets

ViaCon/Saferoad is present in 21 countries in Europe

ViaCon Eesti AS

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Üle OÜ



SURFACE DRESSING... is a technology with the best quality-to-cost ratio for maintaining the practicability of paved roads

Where surface dressing is concerned, we have been at the forefront in Estonia ever since 1993. We pay special attention to quality. For this purpose, we have dropped several areas of work and have incurred expenses over the course of the years so that we could improve any drawbacks that we might have possessed. This principle has delivered us with the rather serious “accusation” of being a monopoly – a monopoly on quality. We keep on working to maintain just that.

Core competence

- Road maintenance (winter and summer maintenance over 1600 km of roads)
- Chip sealing (3-4 million m²/year)
- Glassfiber chip sealing (since 2006 over 3 million m² fibersealed roads)
- Sales and marketing of de-icing and de-dust materials (NaCl, CaCl over 40 000 tons/year)
- Production, sales and marketing of bitumenous products (PMB, bitumenemulsions, PMB-emulsions)

Active markets

Estonia, Sweden, Finland, Germany, France, Latvia, Lithuania, Norway

Awards and certificates

- ISO 14001:2004;
- ISO 9001:2008;
- EN 12271:2006

OÜ Üle

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An aerial photograph of a multi-lane highway interchange with several cars driving on it. The road is surrounded by green fields and dense forests. The text is overlaid on the image in a clean, sans-serif font.

Estonian
companies
are reliable partners

We are **RESPONSIBLE**

We are **COMPETENT**

We are **PRODUCTIVE**

We are **INNOVATIVE**

